Getting Started

Page 1 of 4

Making the switch to better banking today!

You can make the move to Timberline Federal Credit Union in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Timberline Federal Credit Union, where you'll enjoy a better experience for all your banking needs!

1

Open your new account.

Apply online in minutes or visit your local branch to open your new Timberline Federal Credit Union

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Timberline Federal Credit Union.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Timberline Federal Credit Union.





Page 2 of 4

Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Timberline Federal Credit Union account. Use one form for each direct deposit.

Notification of Dir	rect Deposit Authorization Change
Company or Employer:	
Address:	
City, State, Zip:	
Phone Number:	
Employee ID: (if applicable)	
Effective immediately, ple	ase deposit the net amount of my check to my Timberline Federal
Credit Union account. I au	thorize (name of depositor)
to automatically deposit for	unds into the account below. This authorization shall remain in
place until I have submitte	ed a new authorization, or until this authorization is changed or
revoked by me in writing.	
Place an X next to your desi	red option.
Net amount	to Timberline Federal Credit Union
Account #	Routing # 282974679
Net amount	to Timberline Federal Credit Union
Account #	Routing # 282974679
Signature:	Date:
Name:	
Address:	
City, State, Zip:	
Phone Number:	

Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

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____ Retirement Plans

Social Security





Page 3 of 4

Automatic Withdrawal Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of W	ithdrawal Autho	orization Chang	ge
Name of Company:			
Account Number:			
Payment Amount:			
Address:			
City, State, Zip:			
Phone Number:			
Please cancel all automa	atic withdrawals from my	old institution:	
Financial Institution:			
Account #		Bank Routing #	
Please make all future a	utomatic withdrawals fro	m my new institution	:
Financial Institution:	Timberline Federal Cre	edit Union	
Account #		Bank Routing #	282974679
This authorization will rema		· ·	
Signature:			Pate:
Name:			
Address:			
City, State, Zip:			
Phone Number:			

Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

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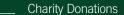
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Account Closure Authorization

Page 4 of 4

You can authorize your remaining balance to be deposited automatically to your new Timberline Federal Credit Union account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of A	ccount Closure Authorization			
To Whom It May Concer	n:			
Financial Institution:				
Address:				
City, State, Zip:				
Please close my account				
Account Number:	Primary Owner:			
Address:				
City, State, Zip:				
Place an X next to your desi Please depos Account #	sit directly to my new account at Timberline Federal Credit Union. Routing # 282974679			
Please forward me a check to my address listed below.				
Primary Signature:	Date:			
Joint Signature:				
Name:				
Address:				
City, State, Zip:				
Phone Number:				

Congratulations!

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to Timberline Federal Credit Union!



